Confidential Case History

Date:____/____/____

Name:	Home # ()	Work # ()	
Address:	City:	State:	Zip:
SS#Sex: M F Age	e: # of Children:	Email:	
Employer:	Occupation:		DOB:
Marital Status: Single / Married / Divor	rced / Separated / Widowed Spc	ouse Name:	
Primary Care Physician:	Hobb	ies/Sports:	
Vitamins, Supplements and herbs:	Me	dication:	
	Main Complaint(s)	
What Symptom (s) do you have: 🗆 Lowe	er Back Pain 🛛 Upper Back Pain	□ Neck pain □ Shoulder Pa	ain 🗆 Hip Pain
List any other:			
When did it start:	How did it start:		
Do symptoms travel to other parts of yo	ur body: Y N If yes, where:		
Is your sleep affected: Y N, I am sleepin	ng% less now		
Are your symptoms: dull / sharp / burr	ning / stabbing / throbbing , etc.		
Are your symptoms getting: better / wo	rse / the same? Do your sympt	oms: come and go or cons	stant?
What makes your symptoms feel better	v V	Vorse:	
Have you tried home remedies? Y N	Vhat type of remedies?		Any relief:
Have any other doctors evaluated your s	symptoms? Y N Who:	Test Perfo	ormed:
Have you experienced this in the past?	Y N Explain:		
Have you been able to work with your sy	mptoms?Y N Days missed	Days restricted	
MAR	K AREAS ON THE DIAGRAM WHERE	YOU HAVE PAIN	
	FRONT BACI	K	

Daniel Reinboldt D.C.

You aware of the following:

Past History

Have you been diagnosed with any other condition	s? Y N If yes, Explain			
Are you under a doctor's care presently for any typ	e of health problems? Y	N		
Have you ever had any broken bones? Y N What	bone?	When?	_How?	
Have you ever had any past significant auto accider	nt, work injuries or falls?	Y N When?		
Have you ever had any type of surgery? Y N What	t and When?			
Do you have any allergies?	Any Medical condition	s in your family?		
Have you ever seen a chiropractor in the past? Y	N Dr	Last Seen	Symptoms	
Please rate your diet from the following choices: ex	ceptional / above average	e / average / below ave	erage/junk food	
How would you rate your recovery from illness, cut	s and colds: excellent/ at	oove average / average	/ below average/ poor	
How would you rate your pain tolerance: high/ abo	ve average / average / be	low average/ low		
Rate your current physical fitness level for your age: excellent / above average/ average/ below average/ couch potato				
How would you rate your stress level in your life at the present: low/ below average/ average/ above average/ maximum				
Anything else that we need to know?				
Have you been diagnosed or are	Have you experienced	any of the following	Have you ever had these	tests?

Y N High blood pressure	Y N Slurred speech or other speech problems	ΥN	-MRI
Y N Hardening of the arteries	Y N Difficulty swallowing	ΥN	-CT
Y N Diabetes	Y N Dizziness	ΥN	-X-ray
Y N Heart or blood vessel disease	Y N Temporary lack of understanding	ΥN	-EMG
Y N Bone spur of the spine	Y N Loss of consciousness or blackouts	ΥN	-Bone density
Y N Whiplash Injury	Y N Numbness or tingling in face, arms or legs		test
Y N Blurred or double vision	Y N Loss of sensation anywhere in your body	ΥN	-Bone scan
Y N Headaches	Y N Weakness or incoordination in arms/legs		
Y N Arthritis	Y N Sudden collapse without losing conscious		
Y N Cancer	Y N Sudden change of vision		
Y N any relatives ever suffer a stroke	Y N Hearing loss or change		
Y N Do you smoke	Y N Loss of appetite		
Y N Have you smoked in the past	Y N Difficulty with or excessive urination		
Women Only:	<u>Men Only:</u>		
Are you Pregnant? Y N	Sexual dysfunction: Y N		
Menopause Y N	date of last prostate exam		

symptoms in the past year:

Please read the following: I hereby consent to any procedures to treatment necessary for treatment or any condition as seemed reasonable by the attending doctor, I understand and agree that health and accident insurance policies are an arrangement between the insurance company and myself. I acknowledge that this office files billing forms and reports with relevant insurance companies, to insist me in making collection from the insurance carrier. I authorize insurance carriers to pay directly to the doctor's office, having any payment received will be credited to my account. However, I clearly understand and agree that all services rendered to me are charges directly to me and I am responsible for payment.

Patient Signature X_____ Date:_____

Date of last period?___

Guardian or Spouses Authorize Signature X	Date:	

Emergency #_____

PATIENT HEALTH INFORMATION CONSENT FORM MEDICAL RELEASE AUTHORIZATION

Greenville Spine & Joint • 2806 Mitchell St • Greenville, TX 75402 903-454-2225 • Fax: 903-454-4766 Daniel K. Reinboldt D.C.

We want you to know your Patient Health Information (PHI) is going to be used in this office and your rights concerning those records. Before we will begin any health care operations, we must require you to read and sign this consent form stating that you understand and agree with how your records will be used. If you would like to have a more detailed account of our policies and procedures concerning the privacy of your Patient Health Information, we encourage you to read the HIPAA Notice that is available to you at the front desk before signing the consent.

- The patient understands and agrees to allow this chiropractic office to use their Patient Health Information (PHI/Medical Records) for the purpose of treatment, payment, healthcare operations and coordination of care. As an example, the patient agrees to allow this chiropractic office to submit requested PHI to the health insurance companies or attorney's office (where applicable) provided to us by the patient for the purpose of payment. Be assured that this office will limit the release of all PHI to the minimum required for what the insurance companies and attorney's office (where applicable) need for payment.
- 2. The patient has the right to examine and obtain a copy (copy fee of \$18.00 will apply) of his or her own health records at any time and request corrections. The patient may request to know what disclosures have been made and submit in writing any further restrictions on the use of their PHI. Our office is not obligated to agree to those restrictions.
- 3. The patient's written consent need only be obtained on time for all subsequent care given the patient in this office.
- 4. The patient may provide a written request to revoke consent at any time during care. This would not affect the use of records for the care given prior to the written request to revoke consent but would apply to any care given after the request has been presented.
- 5. For your security and right to privacy, all staff has been trained in the area of patient record privacy and a privacy official has been designated to enforce those procedures in our office. We have taken all precautions that are known by this office to assure that your records are not readily available to those who do not need them.
- 6. Patients have the right to file a formal complaint with our Privacy Official about any possible violations of these policies and procedures.
- 7. If the patient refuses to sign this consent for the purpose of treatment, payment and healthcare operations, the chiropractic physician has the right to refuse to give care.

I have read and understand how my Patient Health Information (medical records) will be used and agree to these policies.

Print Name	Patient Signature	Date
Social Security Number	Date of Birth	

When this form is being used to release PHI to Attorney's, this form is acceptable whether the patient is represented by an attorney or Rolling Hills Chiropractic is being represented by an attorney, or both. _____(patient's initial)

ASSIGNMENT OF BENEFITS ASSIGNMENT OF CAUSE OF ACTION/ CONTRACTUAL LIEN

Greenville Spine & Joint Clinic •2806 Mitchell St. • Greenville, TX 75402 Ph: 903-454-2225 • Fax: 903-454-4766 Daniel K. Reinboldt D.C.

The undersigned patient and/or responsible party, in addition to continuing personal responsibility and in consideration of treatment rendered or to be rendered, assigns to Greenville Spine & Joint, the following rights, power, and authority: **RELEASE OF INFORMATION:** You are authorized to release information concerning my condition and treatment to my insurance company, attorney or insurance adjuster for purposes of processing my claim for benefits and payment of services rendered to me.

IRREVOCABLE ASSIGNMENT OF RIGHTS: You are assigned the exclusive irrevocable right to any cause of action that exists in my favor against any insurance company for the terms of the policy, including the exclusive irrevocable right to receive payment for such services, make demand in my name for payment, and prosecute and receive penalties, interest, court loss or other legally compensable amounts owed by an insurance in accordance with Article 21.55 of the Texas Insurance Code to cooperate, provide information as needed, and appear as needed, wherever to assist in the prosecution of such claims for benefits upon request.

DEMAND FOR PAYMENT: To any insurance company providing benefits of any kind to me/us for treatment rendered by the physician/facility named above, you are hereby tendered demand to pay in full for the bill of services rendered by the physician/facility named above within 30 days; following your receipt of such bill for services to the extent such bills are payable under the terms of the policy. This demand specifically conforms to Article 21.55 of the Texas Insurance Code, providing for attorney fees, 18% penalty, court cost and interest from judgment, upon violation. I further instruct the provider to make all checks payable to Greenville Spine & Joint, and to send all checks to 2806 Mitchell St., Greenville, Texas 75402. **THIRD PARTY LIABILITY:** If my injuries are the result of negligence from a third party, then I instruct the Liability carrier to cut a separate draft to pay in full services rendered, payable to Greenville Spine & Joint and send to any and all checks to 2806 Mitchell St., Greenville, TX 75402.

STATUTE OF LIMITATIONS: I waive my rights to claim any statute of limitations regarding claims for services rendered or to be rendered by the physician/facility named above. In addition to reasonable cost of collection, including attorney fees and court cost incurred.

LIMITED POWER OF ATTORNEY: I hereby grant to the physician/facility named above the power to endorse my name upon any checks, drafts or other negotiable instruments representing payment from any insurance company representing payment for treatment and healthcare rendered by the physician/facility named above. I agree that any insurance payment representing an amount in excess of the charges for treatment rendered will be credited to my/our account or forwarded to my/our address upon request in writing to the physician/facility named above.

REJECTION IN WRITING: I hereby authorize the physician/facility named above any rejections in writing as they apply to my lack of MedPay, PIP or UM/UIM coverage. If my carrier is unable to provide said rejections in a timely manner, I acknowledge that I am entitled to minimum levels of coverage, as per Section 1952.152 of the Texas Insurance Code, and further instruct my carrier to pay up to available limits directly to physician/facility named above, and to send any and all checks or financial instruments to 2806 Mitchell St., Greenville, Texas 75402.

TERMINATION OF CARE: I hereby acknowledge and understand that if I do not keep appointments as recommended to me by my caring doctor at this clinic, he/she has full and complete right to terminate responsibility for my care and relinquish any disability granted me within reasonable period of time. If during my care, my insurance company requires me to have an examination from any other doctor, I will notify this physician/facility named above immediately. I understand that failure to do so may jeopardize my case.

PATIENT NAME:

To the Patient: Please read this entire document prior to signing it. It is important that you understand the information contained in this document. Please ask questions before you sign if there is anything that is unclear.

The nature of the chiropractic adjustment.

The primary treatment used by doctors of chiropractic is spinal manipulative therapy. I will use that procedure to treat you. I may use my hands or a mechanical instrument upon your body in such a way as to move your joints. That may cause an audible "pop" or "click" much as you have experienced when you "crack" your knuckles. You may feel a sense of movement.

Analysis / Examination/ Treatment (Patient should initial each procedure they are consenting to)

As part of the analysis, examination, and treatment, you are consenting to the following procedures:
_____Spinal Manipulative Therapy ____Palpation _____Vital Signs ____Range of Motion Testing ____Orthopedic Testing

____Basic Neurological ____Muscle Strength Testing ___Postural analysis Testing ___Ultrasound ___Hot/Cold Therapy

____EMS ____Radiographic Studies ____Other (explain)____

The material risks inherent in chiropractic adjustment.

As with any healthcare procedure, there are certain complications which may arise during chiropractic manipulation and therapy. These complications include but are not limited to: fractures, disc injuries, dislocations, muscle strain, cervical myelopathy, costovertebral strains and separations, and burns. Some types of manipulation of the neck have been associated with injuries to the arteries in the neck leading to or contributing to serious complications including stroke. Some patients will feel some stiffness and soreness following the first few days of treatment. The Doctor will make every reasonable effort during the examination to screen for contraindications to care; however, if you have a condition that would otherwise not come to the Doctor's attention it is your responsibility to inform the doctor.

The Probability of those risks occurring.

Fractures are rare occurrences and generally results from some underlying weakness of the bone which we check for during the taking of your history and during examination and X-ray. Stroke and / or vertebral artery dissection caused by chiropractic manipulation of the neck has been the subject of ongoing medical research and debate. The most current research on the topic is inconclusive as to a specific incident of this complication occurring. If there is a casual relationship at all it is extremely rare and remote. Unfortunately, there is no recognized screening procedure to identify patients with neck pain who are at risk of a vertebral artery stroke.

The availability and nature of other treatment options.

Other treatment options for your condition may include:

- Self-administered, over the counter analgesics and rest
- Medical care and prescription drugs such as anti-inflammatory, muscle relaxants and painkillers.
- Hospitalization
- Surgery

If you chose to use one of the above noted "other treatment" options, you should be aware that there are risks and benefits of such options and you may wish to discuss there with your primary medical physician.

The risks and dangers attendant to remaining untreated.

Remaining untreated may allow the formation of adhesions and reduce mobility which may set up a pain reaction further reducing mobility. Over time this process may complicate treatment making it more difficult and less effective the longer it is postponed.

DO NOT SIGN UNTIL YOU HAVE READ AND UNDERSTAND THE ABOVE. PLEASE CHECK THE APPROPRIATE BLICK AND SIGN BELOW

I have read [] or have had read to me [] the above explanation of the chiropractic adjustment and related treatment. I have discussed it with Dr. Daniel Reinboldt and have had my questions answered to my satisfaction. By signing below, I state that I have withed the risks involved in undergoing treatment and have decided that it is in my best interest to undergo the treatment recommended. Having been informed of the risks, I hereby give my consent to the treatment.

Patient's Name:		Patient's Signature:		_ Date:
Doctor's Name	Daniel K. Reinboldt D.C.		Date [.]	

Phone: 903-454-2225 Fax: 903-454-4766 Email: <u>alineme@geusnet.com</u>

Statement of payment Policy for Health Insurance & Managed Care Payment Policy

Please present your insurance card to the receptionist. As a courtesy to our patients, our office will complete any necessary insurance forms at no charge and file them with your insurance company to help you collect. It is to be understood and agreed all services rendered are charged to you directly and you are personally responsible.

We are not certain if your insurance covers chiropractic, although most policies **DO** provide coverage. The best ability will be taken to inform you of your benefits on your 1st visit, sometimes it is out of this office's control and benefits are not able to be provided. The office will at this time make it priority to get the benefits to you. Insurance companies have in the past quoted wrong benefits. In the case where a patient has over paid, the patient will be reimbursed any funds due by the 10th of the following month of receiving overpayment. If your insurance company quotes benefit incorrectly and this office is not paid for all or quoted amount for services rendered, this office will bill directly to the patient for payment.

This office allows your insurance company 60 days to pay claims. If payment has not been received within 60 days, the office will contact you with the unpaid information, at which time payments are due by the patient.

By signing this form, the patient understands they are responsible for all monies due not paid regardless of reasons.

If you have any questions, please ask office staff.

Signature of Patient or Representative

Date

Activities of Daily Living Functional Survey

Please help us evaluate your condition by identifying functions that you have difficulty performing. First circle either **yes (Y)**--indicating the function has been affected by your condition, or **no (N)** if it has not. Please make sure to respond to <u>ALL</u> functions listed below. Then, return to the top and further define each <u>YES answer only</u> by circling the most appropriate description of how much your condition has affected that function.

- 1) Y N Getting up from sitting: mild/moderate/severe/excruciating/unable without assistance
- 2) Y N Standing for: <1/2 hr. / 1 ½ -1hr. / 1-3 hrs. / 3-6 hrs. / >6hrs.
- 3) Y N Lifting: <5 lbs. / 5-10 lbs. / 10-25 lbs. / 25-50 lbs. / >50 lbs.
- 4) Y N Pushing or pulling: <5 lbs. / 5-10 lbs. / 10-25 lbs. / 25-50 lbs. / >50 lbs.
- 5) Y N Bending, stooping or squatting: mild/moderate/severe/excruciating/unable without assistance
- 6) Y N Reaching overhead: mild/ moderate/ severe/ excruciating/ unable without assistance
- 7) Y N Childcare for children: mild/moderate/severe/excruciating/unable without assistance
- 8) Y N Performing your job: mild/ moderate/ severe/ excruciating/ unable without assistance
- 9) Y N Climbing steps: mild/moderate/severe/excruciating/unable without assistance
- 10) Y N Getting out of bed in the morning: mild/moderate/severe/excruciating/unable without assistance
- 11) Y N Driving or riding in a vehicle: <1/2 hr. / 1 ½ -1hr. / 1-3 hrs. / 3-6 hrs. / >6hrs.
- 12) Y N Walking: <1/2 hr. / 1½ -1hr. / 1-3 hrs. / 3-6 hrs. / >6hrs.
- 13) Y N Dressing or undressing: mild/ moderate/ severe/ excruciating/ unable without assistance
- 14) Y N Making quick movements: mild/ moderate/ severe/ excruciating/ unable without assistance
- 15) Y N Performing household chores: mild/moderate/severe/excruciating/unable without assistance
- 16) Y N Performing yardwork: mild/moderate/severe/excruciating/unable without assistance
- 17) Y N Manipulating object with hands: mild/moderate/severe/excruciating/unable without assistance
- 18) Y N Personal hygiene care: mild/moderate/severe/excruciating/unable without assistance
- 19) Y N Sleep loss due to current symptoms: mild/ moderate/ severe/ excruciating/ unable without assistance
- 20) Y N Performing hobbies: mild/moderate/severe/excruciating/unable without assistance
- 21) Y N Intimate relations: mild/ moderate/ severe/ excruciating/ unable without assistance
- 22) Y N Performing sports: mild/ moderate/ severe/ excruciating/ unable without assistance
- 23) Y N Computer use: mild/ moderate/ severe/ excruciating/ unable without assistance
- 24) Y N Coughing, sneezing or straining: mild/ moderate/ severe/ excruciating/ unable without assistance
- 25) Y N Hearing, vision or mental function: mild/moderate/severe/excruciating/unable without assistance
- 26) Y N List any other function significantly affected:

mild/ moderate/excruciating/unable without assistance

Name:

Date: